

FSC GCC Fixed Income Report

21/02/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.95	4.875	98.74	99.20	5.76	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.04	5.375	99.07	99.70	5.48	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.04	6.500	98.27	99.13	6.57	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.31	4.750	97.81	98.31	5.54	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.90	5.625	99.92	100.54	5.47	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.90	6.750	100.43	101.25	6.64	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.93	6.250	102.26	102.93	5.73	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.93	7.000	103.48	104.36	6.65	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.68	6.750	103.55	104.15	5.49	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.68	7.375	109.68	110.32	5.84	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.31	4.875	97.68	98.41	5.17	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.69	5.932	100.23	100.84	5.40	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.07	4.750	97.93	98.13	5.72	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.21	3.958	97.34	97.39	6.23	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.71	5.200	98.21	98.46	5.66	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.23	5.196	98.15	98.43	5.74	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.21	5.125	97.51	97.90	5.69	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.95	5.800	99.28	99.66	5.86	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.17	6.625	103.04	103.35	5.71	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.55	100.32	10.32	04/06/2026	7.46	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.15	3.125	91.59	92.02	4.63	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.20	3.125	96.23	96.68	4.74	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.28	1.625	88.16	88.59	4.59	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.56	3.000	66.47	67.19	5.27	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.56	1.875	82.35	82.81	4.59	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.64	4.125	82.95	83.70	5.35	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.64	3.125	94.74	95.18	4.58	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.61	3.125	68.70	69.47	5.32	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.15	3.875	78.69	79.44	5.34	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.03	1.700	82.41	82.84	4.58	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.43	4.000	63.27	64.27	6.98	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.05	3.625	82.60	83.50	6.02	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.61	5.625	92.05	92.88	6.84	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.93	6.250	80.01	80.96	7.98	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.93	1.000	100.53	101.26	6.29	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.93	5.250	86.89	87.75	6.13	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.93	4.250	92.29	92.99	6.29	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.57	5.450	89.37	90.23	6.99	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.24	5.625	88.14	88.89	7.17	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.31	9.750	127.70	128.54	4.50	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2049	15.91	6.400	112.33	113.15	5.18	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.58	6.750	99.48	100.27	6.69	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.58	6.000	79.50	80.49	7.94	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.90	5.250	91.53	92.23	5.83	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.15	4.000	98.25	98.59	5.27	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.15	4.500	96.81	97.36	5.00	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.15	4.375	96.88	97.37	4.96	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.67	3.250	89.44	90.02	5.03	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.67	2.900	96.13	96.57	5.08	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.03	0.625	83.78	84.62	3.50	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.03	3.625	94.94	95.41	4.89	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.12	7.359	101.62	102.47	6.63	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.13	7.159	100.07	100.15	5.93	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.38	7.250	100.53	101.16	6.35	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.73	6.785	99.84	100.67	6.55	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.32	7.903	101.72	102.30	6.04	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.07	7.083	99.95	100.00	7.02	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/01/2019	20/01/2026	2.00	7.347	101.17	101.86	6.33	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.33	6.813	100.14	100.97	3.76	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.67	6.751	99.86	100.54	5.90	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.18	7.102	100.04	100.14	6.73	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.02	6.909	100.00	100.00	6.81	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.52	7.321	100.73	102.01	5.89	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.25	7.187	100.13	100.27	6.08	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.27	7.248	100.17	100.33	5.96	A-	AT MATURITY	USD
MIDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.69	6.875	115.11	115.93	5.46	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.38	6.691	100.21	100.28	5.76	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.68	6.500	111.90	112.66	5.13	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.68	6.500	111.99	112.76	5.12	AA	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.76	6.500	102.64	103.50	5.98	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.36	6.850	106.96	107.85	5.99	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 PSC	05/04/2018	05/10/2025	1.62	6.875	100.94	101.66	5.78	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.71	7.625	100.45	100.58	6.75	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.71	6.375	107.37	108.08	6.36	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2025	4.14	6.846	99.83	99.29	6.03	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.73	6.250	99.64	100.15	6.02	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.66	6.250	100.93	101.59	5.96	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.67	7.500	103.55	103.80	6.32	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.94	7.500	99.35	99.55	8.00	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.03	6.844	99.23	99.87	6.82	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.44	6.853	99.39	100.15	6.77	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.03	6.681	99.89	100.55	6.09	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.54	6.882	99.09	99.75	6.89	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.96	6.928	100.85	101.25	5.59	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.14	6.835	99.99	100.07	6.27	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.56	7.133	100.54	100.82	5.60	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.05	6.928	99.97	100.25	1.86	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.56</							